Phone: 2363 4926 / 2363 0306

Date: 24th January, 2025

To,

BSE Limited,

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001

Scrip ID: RELICTEC

Scrip Code: 511712

Dear Sir/Madam,

Subject: Advance Intimation for proposed acquisition of equity shares of Relic Technologies Limited ("Relic") amongst the qualifying persons under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SAST" Regulations) by way of inter se transfer amongst Promoters.

Ref: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached intimation under Regulation 10(5) in respect of the proposed inter-se transfer of shares of Relic Technologies Limited under Regulation 10(1)(a)(ii) of the SAST Regulations. This is for your information and records and necessary dissemination.

Kindly acknowledge receipt,

Thank you,

Yours Sincerely,

Kunal Narendra Gandhi

Encl.: a/a

ce: The Company Secretary, Relic Technologies Limited J-Block Bhangwadi Shopping Centre Kalbadevi Road, Mumbai-400002.

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	ime of the Target Company (TC)	Relic Technologies Limited ("Relic")			
2.	Na	me of the acquirer(s)	Kunal Narandra C II :			
3.	Na	hether the acquirer(s) is/ are promoters the TC prior to the transaction. If not, ture of relationship or association with TC or its promoters	yes Yes			
4.	Details of the proposed acquisition					
	a.	Name of the person(s) from whom shares are to be acquired	 Uday M Raval Sarla Rashmikant Doshi Manisha U Raval Baijoo M Raval S.M. Raval 			
<u></u>	b.	Proposed date of acquisition				
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	At any time on or after January 30, 2025 1. Uday M Raval - 3,67,800 2. Sarla Rashmikant Doshi - 1,19,993 3. Manisha U Raval - 1,69,300 4. Baijoo M Raval - 70,500 5. S.M. Raval - 3,83,800 11,11,393 Equity Shares constituting up to 30.87% Not exceeding the price arrived at as per proviso (i) to Regulation 10(1)(a) of the SEBI (SAST) Regulations.			
	d.	Total shares to be acquired as % of share capital of TC				
	e.	Price at which shares are proposed to be acquired				
	f.	Rationale, if any, for the proposed Transfer	Inter-se transfer among members of the Promoter and Promoter Group pursuant to internal restructuring of shareholding.			
5.	10(1)(a) under which the acquirer is exempted from making open offer Regulation 10(1)(a)(ii) of SEBI Regulations.					
5.	If, fi avera tradii issua stock volur	requently traded, volume weighted age market price for a period of 60 mg days preceding the date of since of this notice as traded on the context exchange where the maximum me of trading in the shares of the TC ecorded during such period.	The shares of the TC are frequently traded in terms of Regulation 2 (1) (j) of the SAST Regulations. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on BSE Limited, being the stock exchange where the maximum volume of trading in the shares of the TC recorded during such period is Rs.20.59 per share.			
	If in-frequently traded, the price as determined in terms of clause (e) of subregulation (2) of regulation 8.					

By

8.	1	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Prior would not be migher b				
9.	i.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	(during 3 years prior to the date of propose Acquisition)/ will comply with the applicable Disclosure requirements in Chapter V of the SAST Regulations				
		The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Copies of the disclosures made during the previous 3 years prior to the date of the proposed acquisition is enclosed as Annexure-I				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. All the conditions specified under Regulation 10(1)(a) of the SAST Regulations with respect to exemptions have been duly complied with						
11.	Shareholding details		Before the proposed transaction		After the proposed transaction		
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total Share capital of TC	
	a	Acquirer: Kunal Narendra Gandhi	277 227	7.70			
	b	Sellers:	2,77,327	7.70	1,388,720	38.58	
		Uday M Raval Sarla Rashmikant Doshi	3,67,800	10.22	-	-	
		3. Manisha U Raval	1,19,993	3.33	-	-	
1		4. Baijoo M Raval	1,69,300 70,500	4.70	-	=	
		III IIII III	70.500	1.96		1000	

Kumai Narendra Gandhi Acquirer

Date: 24.01.2025

Place: Mumbai

BAIJOO MADHUSUDAN RAVAL

114, LAXMI NIVAS, 3RD FLOOR, 4TH LANE, HINDU COLONY NEAR PLAZA CINEMA, DADAR EAST MUMBAI-400014

07th April, 2022

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001

Scrip Code: 511712

Dear Sir(s),

Name of the Company: Relic Technologies Limited

Sub: Disclosure in terms of Regulation 31(4) (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Baijoo Madhusudan Raval ,Promoter of the Company on behalf all promoter(s) of M/s. Relic Technologies Limited, hereby make the disclosure in terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 that we have not made any encumbrance, directly or indirectly, during the financial year as on 31st March, 2022.

Kindly take the above on your record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

Baijoo Raval

(For and on behalf of all Promoters)

CC: The Company Secretary & Compliance Officer

Relic Technologies Limited

J-BLOCK BHANGWADI SHOPPING

CENTRE KALBADEVI ROAD

MUMBAI- 400002

BAIJOO MADHUSUDAN RAVAL

114, LAXMI NIVAS, 3RD FLOOR, 4TH LANE, HINDU COLONY NEAR PLAZA CINEMA, DADAR EAST MUMBAI-400014

10th May, 2023

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001

Scrip Code: 511712

Dear Sir(s),

Name of the Company: Relic Technologies Limited

Sub: Disclosure in terms of Regulation 31(4) (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Baijoo Raval (For and on behalf of all Promoters)

CC: The Company Secretary & Compliance Officer Relic Technologies Limited

J-BLOCK BHANGWADI SHOPPING

CENTRE KALBADEVI ROAD

MUMBAI Mumbai City MH 400002 IN

BAIJOO MADHUSUDAN RAVAL

114, LAXMI NIVAS, 3RD FLOOR, 4TH LANE, HINDU COLONY NEAR PLAZA CINEMA, DADAR EAST, MUMBAI-400014 CELL NO. 9820048550, Email: bmraval1@gmail.com

10th May, 2024

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Scrip Code: 511712

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CENTRE KALBADEVI ROAD
MUMBAI Mumbai City MH 400002 IN